

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Sam Wo	oo Construction Grou	p Limited		
Date Submitted	2 March	n 2015			
I. Movements in Authorised Sh	are Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>3822</u>	_Descri	ption: Ordinary	shares		
Polongo et alogo of preceding w	oonth	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	ЮПШ	1,000,000,000	0.01	10,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		1,000,000,000	0.01	10,000,000.00	
(2) Stock code: N/A	_Descri	ption: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

28/2/2015

Stock code: N/A Desc	eription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	eription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Desc	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(approved on						
15/9/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(<i>Note 1</i>)			-	· · ·	-	-
(**************************************						
2.						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			•			
		To	otal A. (Ordi	nary shares)	N/A	
			•	ence shares)		
			·	Other class)		
Total funds raised du	iring the month	n from exercise o	`	- :		
options (State curren		i iioiii excicise (N/A			
Trans (State Carrer	, /		_ "			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency o nominal value	f Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 2.		/)	-			
	_					
Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ -	/)	-			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4.	-	/)	-			
(/ /)	_					_
Stools and a (if listed)			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/		-			
		Tota	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	A	- -

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)Class of shares		N/A	N/A	<u>N/A</u>	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	·				
Stock code (if listed)	_ _ 					_
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
4.	- 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				-		_
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>	Total C (Ondi	inawy shares) N/	Δ	
				inary shares) $\frac{N/A}{N/A}$ rence shares) $\frac{N/A}{N/A}$		-
				(Other class) $\frac{N/A}{N}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> , , , , , , , , , , , , , , , , , ,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

		FOI IVI	ш Боагс	i and Gewi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued during the	
				month	may be issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
			,		
9.	Capital	Issue and allotment (/	/)		
	reorganisation	date : (dd/mm/yyyy)			
			/)		
		LOW approvar date.	<i>'</i>		
		(dd/mm/yyyy)		N/A	N/A
				1 N /A	1N/A
	_				
		Class of shares issuable			
		(Note 1)			
10	Others Chate				
10.	Other (Please specify) At price: State currency	Issue and allotment (/	/)		
	(Tease specify) currency	date: (dd/mm/yyyy)			
		(/	/)		
		LOW approvar date.	/)	NT/A	NT/A
		(dd/mm/yyyy)		N/A	N/A
			ry shares		_
		(Preferen		·	_
		(Ot	her class) <u>N/A</u>	_
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N/A	
	, and moreuse, (decrease) in ordinary situres during an		(-	·	
			(2	2) N/A	
	etal in anna / (da anna an) in an a Common da and da a	the month (i.e. Tetal of A to E)		N/A	
T	otal increase / (decrease) in preference shares during	tne month (i.e. Total of A to E):			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to	E):	N/A	
	These figures should be the same as the relevant figure			Share Canita	1"))
1 (1	nese jizares snound de me sume as me recevam jigar	co anaci 11 acove (movemento t	i issucu	Share Capital	1.1

Remarks (if any):
N/A
Submitted by: <u>Chan Sun Kwong</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.