

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Sam	n Woo Construction Grou	ıp Limited	
Date Submitted 2 Ja	nuary 2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>3822</u> De	escription : Ordinary	shares	_
Balance at close of preceding month	No. of ordinary shares 1 1,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A De	escription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

31/12/2014

Stock code : N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descr	iption : <u>N/A</u>		
	iption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1	E : 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(approved on						
15/9/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(1,000 1)						
3.						
<u> </u>						
shares						
	·			-		
(Note 1)		T-	4-1 A (O4)		NT/A	
		10	otal A. (Ordin	-		
			•	ence shares)		
			,	Other class)	N/A	
Total funds raised du		from exercise o				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed) Class of shares		N/A	N/A	<u>N/A</u>	N/A	N/A
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) —	<u> </u>				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares) N/A	A	
			(Prefer	ence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{A}$	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2. N/A		
	-	
(/ /) shares (Note 1)	-	
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2	0 %	. State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd. mm. yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	. IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 N / F 1	

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) D. Capital reorganisation Class of shares issuable (I / /) attention at close of the month EGM approval date: (I / /) (I /) EGM approval date: (I / /)			1.01	Maili Doaic	i and Gewi iis	
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Type of Issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) R/A O. Other (Please specify) At price: State (Note 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) EGM approval date: (Note 1) Issue and allotment (Mote 1) Issue a						
Type of Issue Class of shares issuable						
Type of Issue Class of shares issuable (Note 1) Issue and allotment (1 / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (1 / /) EGM approval date: (1 / /) (Note 1) Issue and allotment (1 / /) EGM approval date: (1 / /)						
Type of Issue Class of shares issuable (Note 1) D. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /) Total E. (Ordinary shares) N/A (Other class) N/A						
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Class of shares issuable					tnereto	
Class of shares issuable (Note 1) Sue and allotment (/ /) Gate: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (dd/mm/yyyy) At price: State (Please specify) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	١.	D 0.4				
(Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable		Type of Issue				ШОПШ
Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A			Class of shares issuable _			
reorganisation Class of shares issuable N/A N/A			(Note 1)			
Class of shares issuable (Note I) State (Note I) Sue and allotment (dd/mm/yyyy) EGM approval date: (// /) State (Note I) Issue and allotment (/ / /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	9.	Capital	Issue and allotment (/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A						
Class of shares issuable (Note 1) State (Please specify) At price: State (Please specify) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A						
Class of shares issuable			EGM approval date:	/ /)		
Class of shares issuable			(dd/mm/yyyy)			
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					N/A	N/A
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A			Class of chares issuable			
Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	10		(Note 1)			
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	10.		Issue and allotment (/ /)		
EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A		(Please specify) currency				
Total E. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class) N/A				/ / >		
Total E. (Ordinary shares) $\frac{N/A}{N/A}$ (Order class) $\frac{N/A}{N/A}$			Low approvar date.	/ /)	37/1	37/4
(Other class) N/A (Other class) N/A			(dd/mm/yyyy)		N/A	N/A
(Preference shares) N/A (Other class) N/A					> > > > > > > > > > >	
(Other class) N/A			*			-
NY/A			•		<i>'</i>	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A				(Other class	s) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A						
10 months (100 months) in ordinary bilates during the months (100 months).	To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	(1	N/A	
N/A		an increase, (decrease) in ordinary shares during the	month (i.e. rotal or rito 2).	(-	·	
(2) N/A				(2	2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		, , ,	,		Share Canita	1").)

Remarks (if any):
N/A
Submitted by: _Chan Sun Kwong
Title: Company Secretary (Director Secretary and Industrial of Secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.