

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/1</u>	10/2014		
To: Hong Kong Exchanges and C	Clearing Limited	1		
Name of Issuer S	am Woo Constr	uction Grou	p Limited	
Date Submitted 4	November 2014	4		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>3822</u>	Description:	Ordinary	shares	
		ordinary nares	Par value (HK\$)	Authorised share capital (HK\$)
Open balance upon listing on 16 October 2014	1,000,00	0,000	0.01	10,000,000.00
Increase/(decrease)	Nil			Nil
Balance at close of the month	1,000,00	0,000	0.01	10,000,000.00
(2) Stock code : N/A	Description:	N/A		
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Descrip	otion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ase)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
Stock code:	N/A		No. of other	(State	Authorised share capital (State currency)
	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Open balance upon listing on 16 October				
2014	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of	No. of new shares of issuer which may be
including EGM					issuer issued during the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(approved by						
written						
resolutions of						
the sole						
shareholder						
passed on						
15/9/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		· ·				
2.						
(/ /)						
shares						
(Note 1)		· -				
3.						
(/ /)						
shares						
(Note 1)						
()		Т	otal A. (Ordin	nary shares)	N/A	
				ence shares)		
			,	Other class)		
Total funds raised d	iring the mont	h from exercise				
options (State currer		II II OIII CACICISC (N/A			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy)	(/	/)	-			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 3.	(/ -	/)	_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
4	(/	/)	_			
4.	_					
(/ /) Stock code (if listed) Class of shares			_			
issuable (<i>Note 1</i>)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		Total	al B. (Ordi	nary shares) N/A	4	
		100	`	ence shares) $\frac{N/2}{N/2}$		-
			(Other class) $\overline{N/A}$	A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	<u>N/A</u>	N/A	N/A
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	<u> </u>				
	_ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordi	nary shares) N/A	A	
			(Prefer	ence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{A}$	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than the control state of the s		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		us ut crose or the month
1. N/A		
1. <u>IV/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
	-	
·-	-	
	4	
shares (Note 1)		
3. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Shares (Note 1)		
T.(1D (0.1 1.)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2	0 %	. State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.11.11.11.11.11.11.11.11.11.11.11.11.1			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	D T/A	DT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

		FOI IVIAI	i boaic	i and Gewi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	Th				close of the month
	Type of Issue				Шопш
		Class of shares issuable			
		(Note 1)			
			`		
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)			
		FGM approval date: (/ /)		
		EGM approval date: (dd/mm/yyyy)	,		
		(dd/mm/yyyy)		N/A	N/A
				1 1/ 1 1	11/11
		Class of shares issuable			
		(Note 1)			
10	Other State				
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /)		
	(Tease specify) currency	date : (dd/mm/yyyy)			
		FGM approval date: (/ /)		
		LOW approvar date.	,	NT/A	NT/A
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary			_
		(Preference	shares) <u>N/A</u>	_
		(Oth	er class) <u>N/A</u>	<u>-</u> .
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	(1) N/A	
10	oral increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E).	(1		
			(2	2) N/A	
			`		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	N/A	
	hese figures should be the same as the relevant figur			Share Capital	1"))
(1	nese jizares snound be the same as the retevant figur	co anaci 11 above (110 veniento III	issucu	Share Cupital	1.1

Remarks (if any):
N/A
Submitted by: <u>Chan Sun Kwong</u>
Title:Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, becreating of other daily additions officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.