

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Sam Wo	oo Construction Grou	p Limited		
Date Submitted	3 Septei	mber 2018			
I. Movements in Authorised Sha	are Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>3822</u>	_Descri	ption: Ordinary	shares		
Dalanas et alass of preseding m	onth	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	OHUI	4,000,000,000	0.0025	10,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		4,000,000,000	0.0025	10,000,000.00	
(2) Stock code : <u>N/A</u>	_Descri _]	ption: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

31/08/2018

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ase)				
Balance at close	of the month	1			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,680,000,000	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,680,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancened	Lapsed		
1.Share Option						
Scheme						
(approved on						
15/9/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$						
(Ivote 1)						
3.						
(/ /)						
shares						
(Note 1)						
		T	otal A. (Ordi	nary shares)	N/A	
			(Prefero	ence shares)	N/A	
				Other class)		
Total funds raised du	aring the month	from exercise		ŕ		
options (State currer			N/A			
	• /		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	<u>N/A</u>	N/A	N/A
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	<u>. </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
J.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordi	nary shares) N/A	A	
			(Prefer	ence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{A}$	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
(/ /)shares (Note 1)		
2. N/A		
	-	
(/ /) shares (Note 1)	-	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	1771
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						=	

For Main Board and GEM listed issuers

		1.01	Maili Doaic	i and GeWi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	m				close of the month
	Type of Issue				ШОПШ
		Class of shares issuable _			
		(Note 1)			
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date: (dd/mm/yyyy)	ŕ		
		EGM approval date:	/ /)		
		(dd/mm/yyyy)			
		· • • • • • • • • • • • • • • • • • • •		N/A	N/A
		Class of shares issuable _			
		(Note 1)			
10	Other At price : State				
10.	(Please specify) At price: State currency	ibbae and anothern	/ /)		
	()	date : (dd/mm/yyyy)			
		ECM annual data.	/ /)		
		EGM approval date: (dd/mm/yyyy)	, , ,	N/A	N/A
		(dd/mm/yyyy)		1 \ / /A	1 \ /A
				. NT/A	
			inary shares		<u>-</u>
		•	rence shares	<i>'</i>	=
		•	(Other class	s) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	(1) N/A	
1	war increase / (decrease) in ordinary shares during the	month (i.e. Total of 71 to 2).	()	·	
			(2	2) N/A	
_				N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)):		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A	to E):	N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movemen	ts in Issued	Share Capital	!").)

Remarks (if any):
N/A
Submitted by: _Chan Sun Kwong
Title: Company Secretary (Director Secretary and Industrial of Secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.