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SAM WOO CONSTRUCTION GROUP LIMITED

三和建築集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3822)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement of Sam Woo Construction Group Limited (the “**Company**”) dated 29 September 2014 in relation to the placing and public offer (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 29 September 2014 until 12:00 noon on Tuesday, 7 October 2014 from the locations and the branches of DBS Bank (Hong Kong) Limited set out in the Announcement. Due to the temporary closure of the United Centre Branch of DBS Bank (Hong Kong) Limited of Shops 1015-1018, 1/F & Shops 2032-2034, 2/F, United Centre, 95 Queensway, Admiralty (the “**United Centre Branch**”), copies of the Prospectus, together with the **WHITE** Application Forms, are temporarily not available at the

United Centre Branch. Save for the United Centre Branch, availability of copies of the Prospectus and the **WHITE** Application Forms at all other locations and branches of DBS Bank (Hong Kong) Limited as set out in the Announcement remain unchanged.

By order of the Board
Sam Woo Construction Group Limited
Lau Chun Ming
Chairman

Hong Kong, 29 September 2014

As at the date of this announcement, the executive Directors are Mr. Lau Chun Ming, Mr. Lau Chun Kwok, Mr. Lau Chun Ka and Ms. Leung Lai So; and the independent non-executive Directors are Mr. Chu Tak Sum, Mr. Ip Tin Chee, Arnold and Professor Wong Sue Cheun, Roderick.